

## Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.87% and the S&P 500 was up 2.60%

Year-to-date:

- S&P/TSX Composite is up 0.87%
- S&P 500 is up 2.60%

The last week's sector movers were as follows:

- the strongest sector was HealthCare, rising 8.72%
- the weakest sector was Utilities, down (-2.05%)

Resource: National Bank

## MARKET NEWS

### Canada

- DEC unemployment rate fell from 5.9% to 5.7%, lowest in 40 years, above expectations with Quebec and Alberta showing most strength

### United States

- DEC unemployment rate remained at 4.1%, lowest in 17 years, but below expectations

Resource: National Bank

UP AND  
DOWN



### Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Jan. 17, 2018

### United States

Fed Funds 1.50%

Discount 1.75%

Prime 4.25%

Next meeting: Jan. 30, 2018

## MARKET INDICATORS & TRENDS (As at January 8, 2018)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	16,349.44	0.87%	0.87%	17.51%	-11.09%
S&P 500	2,743.15	2.60%	2.60%	9.54%	-0.73%
MSCI EAFE	2,100.91	2.44%	2.44%	-1.88%	-3.30%
MSCI World	2,156.60	2.53%	2.53%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.8068	1.21%	1.21%	3.09%	-16.18%
Euro	\$ 1.2037	0.31%	0.31%	-2.82%	-10.26%
Gold	\$ 1,322.30	1.33%	1.33%	8.63%	-10.46%
Oil - WTI	\$ 61.44	1.99%	1.99%	45.03%	-30.47%
Gas	\$ 2.795	-5.13%	-5.13%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,030.60	-0.60%	-0.60%	1.67%	3.52%
DEX Short Term	695.60	-0.20%	-0.20%	1.00%	2.62%
DEX Mid Term	1,113.40	-0.57%	-0.57%	1.61%	4.85%
DEX Long Term	1,683.70	-1.18%	-1.18%	2.47%	3.80%



### S&P / TSX PERFORMANCE (As at January 8, 2018)

SECTOR	MTD	YTD
Financials	1.06%	1.06%
Energy	1.10%	1.10%
Materials	1.96%	1.96%
Industrials	-0.04%	-0.04%
Consumer Discretionary	0.94%	0.94%
Telecom Services	-1.88%	-1.88%
Info Tech	1.55%	1.55%
Consumer Staples	-0.28%	-0.28%
Utilities	-2.05%	-2.05%
Health Care	8.72%	8.72%

### GIC RATES (As at January 8, 2018)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.80%	2.45%	2.75%
Canadian Western Bank	1.80%	2.45%	2.75%
Community Trust	1.70%	2.50%	2.70%
Effort Trust	2.10%	2.30%	2.40%
Laurentian Trust	1.80%	2.45%	2.75%
Manulife Bank	1.75%	2.25%	2.75%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

### SAVINGS ACCOUNTS (As at January 8, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



### UPCOMING DATES

Jan-08	US	Consumer Credit	Jan-10	US	Export Price Index	Jan-11	CA	New Housing Price Index
Jan-08	CA	BoC Senior Loan Officer Survey	Jan-10	US	Wholesale Trade	Jan-12	CA	Teranet/NBC HPI
Jan-09	CA	Housing Starts	Jan-10	US	Wholesale Inventories	Jan-12	US	CPI
Jan-10	US	MBA Mortgage Applications	Jan-10	CA	Building Permits	Jan-12	US	Business Inventories
Jan-10	US	Import Price Index	Jan-11	CA	Initial Jobless Claims			