

MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.97% on the week, led by the Energy sector which increased 35.75%.
- Canada's real GDP rose 0.1% in January, taking the three-month annualized rate of growth to 2%. There were, however, gains in just 12 of the 20 broad industrial sectors. Goods sector output climbed 0.2% due to manufacturing (+0.8% despite plant closures in transportation equipment industry), construction (+0.2% driven by non-residential activity), agriculture and oil & gas which more than offset declines in mining and utilities.

United States

- The S&P/500 Composite decreased 2.08% on the week.
- The U.S. dollar, which reached an 18-year high in trade-weighted terms in March, could remain elevated for a while longer, if not reach a new record.

Resource: National Bank

MARKET INDICATORS & TRENDS

April 3, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	12,938.30	-3.29%	-24.18%	19.87%	-11.64%
S&P 500	2,488.65	-3.71%	-22.97%	29.25%	-6.24%
MSCI EAFE	1,487.08	-4.65%	-27.00%	18.78%	-16.13%
MSCI World	1,776.86	-4.10%	-24.66%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7039	-0.98%	-8.60%	4.31%	-8.04%
Euro	\$1.0801	-2.09%	-3.67%	-2.48%	-4.49%
Gold	\$1,633.70	3.18%	7.26%	18.42%	-2.04%
Oil – WTI	\$28.34	38.38%	-53.59%	35.92%	-24.62%
Gas	\$1.62	-1.16%	-25.95%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,146.30	0.44%	2.01%	7.66%	1.41%
DEX Short Term	746.10	0.04%	1.88%	3.20%	1.91%
DEX Mid Term	1,248.80	0.17%	3.48%	6.37%	1.90%
DEX Long Term	1,950.74	1.11%	1.27%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (April 15, 2020)
Next Federal Bank meeting (April 28, 2020)

S&P/TSX SECTOR PERFORMANCE (As at April 3, 2020)

Sector	MTD	YTD
Financials	-5.88%	-26.53%
Energy	5.04%	-56.73%
Materials	5.12%	-15.00%
Industrial	-2.87%	-18.82%
Consumer Discretionary	-8.74%	-39.11%
Telecom Services	-1.43%	-12.17%
Information Technology	-6.73%	-14.13%
Consumer Staples	0.28%	-7.16%
Utilities	-5.17%	-11.07%
Health Care	-8.76%	-41.38%

SAVING ACCOUNTS (Interest Rates as of April 6, 2020)

	Description	Rate
Equitable Bank	EQB1000	1.15% (A)
Equitable Bank	EQB1001	1.40% (F)
ADS ISA Account (Hollis)	DYN5000	0.55% (A)
ADS ISA Account (Hollis)	DYN5004	0.80% (F)
Manulife Bank ISA	MIP510	0.20% (A)
Manulife Bank ISA	MIP610	0.45% (F)
Renaissance HISA	ATL5000	0.60% (A)
Renaissance HISA	ATL5001	0.85% (F)

This material is general in nature and factual only and does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources, however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit www.worldsourcewealth.com