

MARKET CLOSE

NEWS & NUMBERS | JANUARY 13, 2020

Canada

- S&P/TSX Composite increased 0.99% on the week, led by the Information Technology sector which increased 5.18%.
- Employment bounced back in December according to the Labour Force Survey, with an adding 35K jobs. As a result, the jobless rate dropped three ticks to 5.6% with the participation rate slipping one tick to 65.5%. Private sector jobs surged (+57K) while public sector employment posted a second consecutive pullback (-22K). Self-employed remained essentially unchanged. Full-time employment was up 38K while part-time positions retreated 3K. Hourly earnings were up 3.8% year-on-year.

United States

- S&P/500 Composite increased 0.94% on the week.
- The establishment survey showed non-farm payrolls rising 145K in December. The private sector added 139K jobs, with gains in services-producing industries (+140K) courtesy of solid showings in the trade/transportation (+40K) education/health (+36K) and leisure/hospitality (+40K) categories. Average hourly earnings rose 0.1% m/m but. Weekly hours worked stayed unchanged at 34.3.

Resource: National Bank

MARKET INDICATORS & TRENDS

January 10, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	17,234.49	1.00%	1.00%	19.87%	-11.64%
S&P 500	3,265.35	1.07%	1.07%	29.25%	-6.24%
MSCI EAFE	2,040.49	0.17%	0.17%	18.78%	-16.13%
MSCI World	2,377.62	0.81%	0.81%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$ 0.7662	-0.51%	-0.51%	4.31%	-8.04%
Euro	\$ 1.1121	-0.81%	-0.81%	-2.48%	-4.49%
Gold	\$ 1,560.10	2.43%	2.43%	18.42%	-2.04%
Oil – WTI	\$ 59.04	-3.31%	-3.31%	35.92%	-24.62%
Gas	\$ 2.20	0.59%	0.59%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,130.10	0.57%	0.57%	7.66%	1.41%
DEX Short Term	734.00	0.23%	0.23%	3.20%	1.91%
DEX Mid Term	1,215.30	0.70%	0.70%	6.37%	1.90%
DEX Long Term	1,943.70	0.91%	0.91%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	1.75%	▼
Discount Rate	2.25%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting (January 22, 2020)
 Next Federal Bank meeting (January 29, 2020)

S&P/TSX SECTOR PERFORMANCE (As at January 10, 2020)

Sector	MTD	YTD
Financials	1.20%	1.20%
Energy	0.53%	0.53%
Materials	-2.53%	-2.53%
Industrial	2.92%	2.92%
Consumer Discretionary	-0.88%	-0.88%
Telecom Services	0.35%	0.35%
Information Technology	6.06%	6.06%
Consumer Staples	1.57%	1.57%
Utilities	1.15%	1.15%
Health Care	-6.06%	-6.06%

SAVING ACCOUNTS (Interest Rates as of January 13, 2020)

	Description	Rate
Equitable Bank	EQB1000	1.60% (A)
Equitable Bank	EQB1001	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.40% (A)
Manulife Bank ISA	MIP610	1.65% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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