

Coaches Corner

Last week, the S&P/TSX Composite Index was down (-0.70%) and the S&P 500 was up 2.23%

Year-to-date:

- S&P/TSX Composite is up 0.19%
- S&P 500 is up 7.45%

The last week's sector movers were as follows:

- the strongest sector was InfoTech, rising 2.37%
- the weakest sector was HealthCare, down (-5.37%)

Resource: National Bank

MARKET NEWS

Canada

- DEC CPI was up 0.2% m/m, but 1.9% y/y overall
- NOV Retail Sales was up 0.2% with NOV Wholesale Sales also up 0.7%

United States

- Q4 GDP was 2.6% annually but below expectations of 3%. Imports overshadowing exports were the main driver.
- DEC Durable Goods continued advancing to 2.9% m/m
- DEC Existing Home Sales dropped 3.6%

Eurozone

- ECB maintained interest rates at 0.0% Refinancing Rate, (-0.4%) Deposit Rate, 0.25% Marginal Lending Rate

Japan

- Bank of Japan held its Overnight Rate at (-0.1%) and maintaining 10-YR bond yield at 0%

Resource: National Bank

UP AND DOWN



Canada

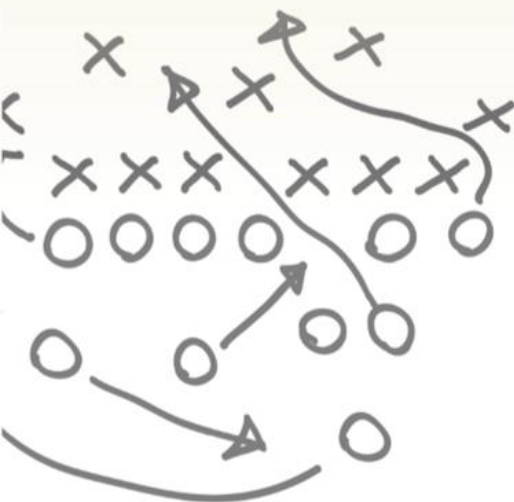
Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%
Next Meeting:	Mar. 7, 2018

United States

Fed Funds	1.50%
Discount	1.75%
Prime	4.25%
Next Meeting:	Jan. 30, 2018

MARKET INDICATORS & TRENDS (As at January 29, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	16,239.22	0.19%	0.19%	6.03%	17.51%
S&P 500	2,872.87	7.45%	7.45%	19.42%	9.54%
MSCI EAFE	2,184.49	6.52%	6.52%	21.78%	-1.88%
MSCI World	2,248.93	6.92%	6.92%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.8121	1.88%	1.88%	6.71%	3.09%
Euro	\$ 1.2428	3.57%	3.57%	13.71%	-2.82%
Gold	\$ 1,357.20	4.01%	4.01%	13.30%	8.63%
Oil - WTI	\$ 66.14	9.79%	9.79%	12.14%	45.03%
Gas	\$ 3.510	18.97%	18.97%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,030.40	-0.62%	-0.62%	2.51%	1.67%
DEX Short Term	695.60	-0.20%	-0.20%	0.09%	1.00%
DEX Mid Term	1,108.40	-1.02%	-1.02%	0.96%	1.61%
DEX Long Term	1,687.80	-0.94%	-0.94%	7.03%	2.47%



S&P / TSX PERFORMANCE (As at January 29, 2018)

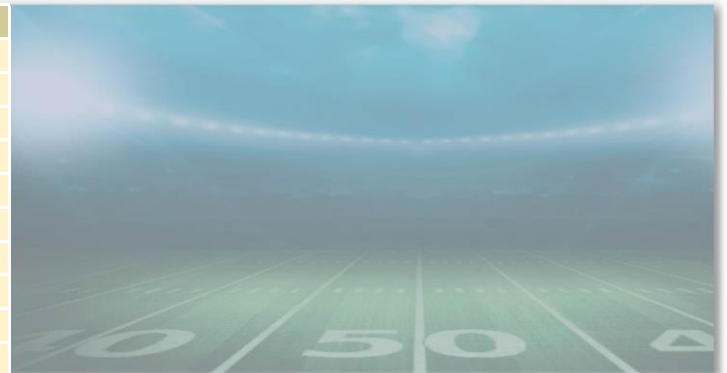
SECTOR	MTD	YTD
Financials	0.87%	0.87%
Energy	1.25%	1.25%
Materials	2.38%	2.38%
Industrials	-0.97%	-0.97%
Consumer Discretionary	1.28%	1.28%
Telecom Services	-3.77%	-3.77%
Info Tech	6.07%	6.07%
Consumer Staples	0.73%	0.73%
Utilities	-3.61%	-3.61%
Health Care	5.19%	5.19%

GIC RATES (As at January 29, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.02	2.58	2.83
Effort Trust	2.20	2.50	2.50
Home Trust	2.07	2.63	2.86
Laurentian Bank	2.02	2.58	2.83
Laurentian Trust	2.02	2.58	2.83
Manulife Bank	1.85	2.35	2.80

SAVINGS ACCOUNTS (As at January 29, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.10%
	BTB 101 (F)	1.35%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



UPCOMING DATES

Jan-29	US	Personal Income	Jan-31	US	ADP Employment Change	Feb-02	CA	Unemployment Rate
Jan-29	US	Personal Spending	Feb-01	US	Initial Jobless Claims	Feb-02	US	Factory Orders
Jan-31	CA	GDP	Feb-01	US	Markit Manufacturing PMI	Feb-02	US	Durable Goods
Jan-31	US	FOMC Reat Decision	Feb-01	US	Initial Jobless Claims	Feb-02	US	UMich Sentiment