

Coaches Corner

Last week, the S&P/TSX Composite Index was down (-3.90%) with the S&P 500 down (-3.85%).

Year-to-date:

- S&P/TSX Composite is down (-3.72%)
- S&P 500 is up 3.31%

The last week's sector movers were as follows:

- the strongest sector was InfoTech, rising 0.33%
- the weakest sector was HealthCare, down (-17.35%)

Resource: National Bank



MARKET NEWS

Canada

- NOV Real GDP grew 0.4%
- JAN Markit Mfg PMI was another 1.2 points due to growing output and new orders

United States

- JAN Non-farm Payrolls grew by 200K, higher than consensus, with JAN Unemployment Rate holding at 4.1%
- DEC ISM Mfg Index fell 0.2 points
- DEC Savings Rate was essentially unchanged at 2.4%
- DEC Construction Spending was up 0.7% m/m and DEC Factory Orders also up 1.7%
- Q4 Employment Cost Index grew 0.6% q/q

Eurozone

- Q4 GDP rose to 2.3% with Q4 Unemployment Rate staying at 8.7%

Japan

- DEC Unemployment Rate moved up to 2.8%

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%
Next Meeting:	Mar. 7, 2018

United States

Fed Funds	1.50%
Discount	1.75%
Prime	4.25%
Next Meeting:	Mar 20, 2018

MARKET INDICATORS & TRENDS (As at February 5, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,606.03	-2.17%	-3.72%	6.03%	17.51%
S&P 500	2,762.13	-2.18%	3.31%	19.42%	9.54%
MSCI EAFE	2,123.82	-1.36%	3.56%	21.78%	-1.88%
MSCI World	2,171.54	-1.88%	3.24%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.8048	-1.07%	0.97%	6.71%	3.09%
Euro	\$ 1.2446	0.22%	3.72%	13.71%	-2.82%
Gold	\$ 1,337.30	-0.43%	2.48%	13.30%	8.63%
Oil - WTI	\$ 65.45	1.11%	8.65%	12.14%	45.03%
Gas	\$ 2.846	-4.97%	-3.39%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,024.00	-0.44%	-1.23%	2.51%	1.67%
DEX Short Term	694.90	-0.07%	-0.30%	0.09%	1.00%
DEX Mid Term	1,103.20	-0.35%	-1.48%	0.96%	1.61%
DEX Long Term	1,663.50	-1.01%	-2.37%	7.03%	2.47%

S&P / TSX PERFORMANCE (As at February 5, 2018)

SECTOR	MTD	YTD
Financials	-1.78%	-1.46%
Energy	-2.26%	-6.25%
Materials	-3.13%	-3.72%
Industrials	-1.69%	-2.97%
Consumer Discretionary	-2.41%	-2.87%
Telecom Services	-1.75%	-6.25%
Info Tech	1.18%	6.42%
Consumer Staples	-2.51%	-4.36%
Utilities	-2.54%	-6.96%
Health Care	-11.08%	-13.06%

GIC RATES (As at February 5, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.05	2.61	2.85
Effort Trust	2.20	2.50	2.50
Home Trust	2.07	2.63	2.86
Laurentian Bank	2.05	2.61	2.85
Laurentian Trust	2.05	2.61	2.85
Manulife Bank	1.85	2.35	2.80

SAVINGS ACCOUNTS (As at February 5, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.10%
	BTB 101 (F)	1.35%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



UPCOMING DATES

Feb-05	US	Markit Services PMI	Feb-07	CA	Building Permits	Feb-08	CA	Housing Starts
Feb-06	US	Trade Balance	Feb-07	US	MBA Mortgage Applications	Feb-08	US	Initial Jobless Claims
Feb-06	CA	Int'l Merchandise Trade	Feb-07	US	Consumer Credit	Feb-09	CA	Unemployment Rate
						Feb-09	US	Wholesale Trade Sales