

# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 9.49% on the week, led by the Consumer Discretionary sector which increased 20.96%.
- 1,010,700 jobs were lost in March according to the Labour Force Survey, pushing the unemployment rate up 2.2 percentage points to 7.8%, its biggest one-month jump since 1976. Employment in the goods-producing sector declined 47K, with losses registered in most categories, including manufacturing (-35K) and construction (-2K). In the services-producing sector, employment plunged 964K, with job losses across the board, including 294K in the accommodation and food services industry. All of the provinces recorded job losses, led by Ontario (-403K), Quebec (-264K), British Columbia (-132K), and Alberta (-117K).

## United States

- The S&P/500 Composite increased 12.10% on the week.
- The consumer price index slipped 0.4% m/m in March, the largest registered in more than five years. Energy prices fell 5.8%, with gasoline down 10.5%. Food costs, meanwhile, progressed 0.3%.

Resource: National Bank

## MARKET INDICATORS & TRENDS

April 9, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	14,166.63	5.89%	-16.98%	19.87%	-11.64%
S&P 500	2,789.82	7.94%	-13.65%	29.25%	-6.24%
MSCI EAFE	1,610.25	3.25%	-20.95%	18.78%	-16.13%
MSCI World	1,971.96	6.44%	-16.39%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7165	0.79%	-6.96%	4.31%	-8.04%
Euro	\$1.0937	-0.85%	-2.45%	-2.48%	-4.49%
Gold	\$1,736.20	9.65%	13.99%	18.42%	-2.04%
Oil – WTI	\$22.76	11.13%	-62.73%	35.92%	-24.62%
Gas	\$1.73	5.67%	-20.83%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,146.40	0.45%	2.02%	7.66%	1.41%
DEX Short Term	748.50	0.36%	2.21%	3.20%	1.91%
DEX Mid Term	1,253.80	0.57%	3.89%	6.37%	1.90%
DEX Long Term	1,939.00	0.50%	0.66%	14.55%	0.31%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (April 15, 2020)  
Next Federal Bank meeting (April 28, 2020)

## S&P/TSX SECTOR PERFORMANCE (As at April 9, 2020)

Sector	MTD	YTD
Financials	3.99%	-18.83%
Energy	9.43%	-54.93%
Materials	17.19%	-5.24%
Industrial	5.79%	-11.58%
Consumer Discretionary	10.38%	-26.34%
Telecom Services	0.39%	-10.54%
Information Technology	2.96%	-5.21%
Consumer Staples	3.53%	-4.14%
Utilities	5.23%	-1.33%
Health Care	4.73%	-32.71%

## SAVING ACCOUNTS (Interest Rates as of April 13, 2020)

	Description	Rate
Equitable Bank	EQB1000	1.15% (A)
Equitable Bank	EQB1001	1.40% (F)
ADS ISA Account (Hollis)	DYN5000	0.55% (A)
ADS ISA Account (Hollis)	DYN5004	0.80% (F)
Manulife Bank ISA	MIP510	0.20% (A)
Manulife Bank ISA	MIP610	0.45% (F)
Renaissance HISA	ATL5000	0.30% (A)
Renaissance HISA	ATL5001	0.55% (F)

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