

MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 2.19% on the week, led by the Materials sector which increased 2.35%.
- Home sales fell 56.8% from March to April, to the lowest level recorded since the inception of seasonally adjusted data in 1988. The fall was generalized to all the 26 major markets tracked by CREA except Newfoundland and Labrador, where sales rose 13.6%. New listings also fell 55.7%.

United States

- The S&P/500 Composite decreased 2.26% on the week.
- Retail sales sank 16.4% in April, the worst monthly decline on records. And that came after March's 8.3% plunge. April's slump was larger than the 12% decline expected by consensus. Auto sales fell 12.4% in April. Excluding autos, sales were even worse, dropping 17.2%. Non-store retailers saw sales jump 8.4%, growing their share of retail sales to almost 20%.

Resource: National Bank

MARKET INDICATORS & TRENDS

MAY 15, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	14,638.90	-0.96%	-14.21%	19.87%	-11.64%
S&P 500	2,863.70	-1.67%	-11.36%	29.25%	-6.24%
MSCI EAFE	1,594.72	-3.80%	-21.71%	18.78%	-16.13%
MSCI World	2,008.41	-2.16%	-14.84%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7180	0.13%	-6.77%	4.31%	-8.04%
Euro	\$1.0839	-1.06%	-3.33%	-2.48%	-4.49%
Gold	\$1,756.30	3.67%	15.31%	18.42%	-2.04%
Oil – WTI	\$29.43	56.21%	-51.80%	35.92%	-24.62%
Gas	\$1.65	-15.55%	-24.81%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,183.10	-0.12%	5.29%	7.66%	1.41%
DEX Short Term	756.20	0.07%	3.26%	3.20%	1.91%
DEX Mid Term	1,285.80	-0.18%	6.55%	6.37%	1.90%
DEX Long Term	2,059.90	-0.28%	6.94%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (June 3, 2020)
Next Federal Bank meeting (June 8, 2020)

S&P/TSX SECTOR PERFORMANCE (As at May 15, 2020)

Sector	MTD	YTD
Financials	-7.10%	-26.81%
Energy	-4.35%	-49.42%
Materials	8.71%	16.89%
Industrial	-4.10%	-12.21%
Consumer Discretionary	-1.94%	-21.46%
Telecom Services	-2.93%	-13.26%
Information Technology	11.10%	26.67%
Consumer Staples	0.30%	-2.33%
Utilities	-4.09%	-6.76%
Health Care	-4.11%	-34.60%

SAVING ACCOUNTS (Interest Rates as of May 19, 2020)

	Description	Rate
Equitable Bank	EQB1000	0.50% (A)
Equitable Bank	EQB1001	0.75% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.20% (A)
Manulife Bank ISA	MIP610	0.45% (F)
Renaissance HISA	ATL5000	0.30% (A)
Renaissance HISA	ATL5001	0.55% (F)

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