

Coaches Corner

Last week, the S&P/TSX Composite Index **rose** 0.68 % and the S&P 500 was **up** 0.91%

Year-to-date:

- S&P/TSX Composite is up 5.37 %
- S&P 500 is up 16.24 %.

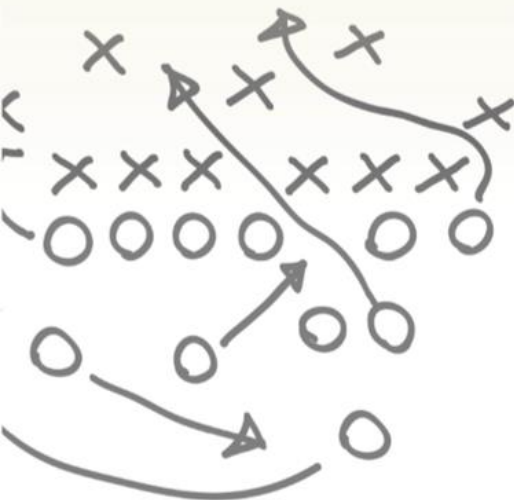
The last week's sector movers were as follows:

- the strongest sector was Health Care, rising 3.91 %
- the weakest sector was Energy, down (-0.9 %)

From FOMC minutes OCT 31-NOV 1:

- There continues to be uncertainty if inflation will get to the desired 2 % target and that longer-term expectations would be needed to attain those levels

Resource: National Bank



MARKET NEWS

Canada

- SEP Retail Sales rose 0.1 % m/m but SEP Wholesale Sales fell 1.2 % m/m

United States

- OCT Durable Goods 1.2 % m/m while OCT Existing Home Sales was up 2.0 % m/m

World

- Eurozone: NOV Consumer Confidence rose 0.1 and Flash Composite PMI also rose 1.5
- Japan: SEP Trade Surplus fell 382.3B Yen to 285.4B Yen and Flash Manufacturing PMI grew 1.0 to 53.8

Resource: National Bank

UP AND
DOWN



Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Dec. 6, 2017

United States

Fed Funds 1.25%

Discount 1.75%

Prime 4.25%

Next meeting: Dec. 12, 2017

MARKET INDICATORS & TRENDS (As at November 27, 2017)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	16,108.09	0.51%	5.37%	17.51%	-11.09%
S&P 500	2,602.42	1.05%	16.24%	9.54%	-0.73%
MSCI EAFE	2,022.86	1.01%	20.12%	-1.88%	-3.30%
MSCI World	2,059.54	1.12%	17.61%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7865	1.41%	5.60%	3.09%	-16.18%
Euro	\$ 1.1932	2.79%	13.07%	-2.82%	-10.26%
Gold	\$ 1,292.60	1.74%	12.23%	8.63%	-10.46%
Oil - WTI	\$ 58.97	8.44%	9.77%	45.03%	-30.47%
Gas	\$ 2.827	-2.38%	-24.09%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,040.40	0.72%	2.87%	1.67%	3.52%
DEX Short Term	699.80	0.09%	0.49%	1.00%	2.62%
DEX Mid Term	1,129.60	0.60%	1.85%	1.61%	4.85%
DEX Long Term	1,701.60	1.69%	6.89%	2.47%	3.80%

S&P / TSX PERFORMANCE (As at November 27, 2017)

SECTOR	MTD	YTD
Financials	0.46%	9.20%
Energy	-1.74%	-13.95%
Materials	0.89%	4.11%
Industrials	-1.67%	15.86%
Consumer Discretionary	0.86%	20.40%
Telecom Services	3.52%	18.24%
Info Tech	2.07%	19.34%
Consumer Staples	2.53%	5.75%
Utilities	0.00%	7.70%
Health Care	12.93%	11.30%

GIC RATES (As at November 27, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.73%	2.42%	2.72%
Canadian Western Bank	1.60%	2.45%	2.75%
Community Trust	1.95%	2.10%	2.15%
Effort Trust	2.00%	2.30%	2.40%
Laurentian Trust	1.73%	2.42%	2.72%
Manulife Bank	1.40%	1.90%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

SAVINGS ACCOUNTS (As at November 27, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	0.95%
	MIP 601 (F)	1.20%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



UPCOMING DATES

Nov-27	US	New Home Sales	Nov-30	CA	Current Account Balance	Dec-01	CA	Unemployment Rate
Nov-28	CA	Industrial Product Price	Nov-30	US	Initial Jobless Claims	Dec-01	US	Manufacturing PMI
Nov-28	CA	Raw Materials Price	Nov-30	US	Personal Income	Dec-01	US	ISM Manufacturing
Nov-29	US	MBA Mortgage Applications	Nov-30	US	Personal Spending	Dec-01	US	Construction Spending
Nov-29	US	GDP	Nov-30	US	Chicago Purchasing Manager			
Nov-29	US	Personal Consumption	Dec-01	CA	GDP			