

Coaches Corner

Last week, the S&P/TSX Composite Index **fell** (-0.25 %) and the S&P 500 was **down** (-0.13 %).

Year-to-date:

- S&P/TSX Composite is up 4.65 %
- S&P 500 is up 15.19 %.

The last week's sector movers were as follows:

- the strongest sector was Consumer Discretionary, rising 1.27 %
- the weakest sector was Energy, down (-5.20 %)

Resource: National Bank

MARKET NEWS

Canada

- OCT CPI was up 0.2 % m/m but overall 1.4 % annually
- OCT Existing Home Sales were up 0.9 %
- SEP Manufacturing Shipments are up 0.5 % m/m
- SEP Int'l Securities Transactions had foreign investors buy \$16.8B more than they sold

United States

- OCT CPI rose 0.1 %, while Import Price Index was up 0.2 % and Producer Price Index was up 0.4 %
- OCT Industrial Production was up 0.9 % and Capacity Utilization rose some more to 77.0 %
- OCT Housing Starts was up 13.7 % and Building Permit Applications rose 5.9 % m/m respectively

World

- Eurozone: SEP Industrial Production was down 0.6 % m/m
- Japan: Q3 Real GDP grew 1.4 % y/y

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Dec. 6, 2017

United States

Fed Funds 1.25%

Discount 1.75%

Prime 4.25%

Next meeting: Dec. 12, 2017

MARKET INDICATORS & TRENDS (As at November 20, 2017)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	15,998.57	-0.17%	4.65%	17.51%	-11.09%
S&P 500	2,578.85	0.14%	15.19%	9.54%	-0.73%
MSCI EAFE	1,986.15	-0.82%	17.94%	-1.88%	-3.30%
MSCI World	2,033.18	-0.18%	16.10%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7833	1.00%	5.17%	3.09%	-16.18%
Euro	\$ 1.1791	1.58%	11.74%	-2.82%	-10.26%
Gold	\$ 1,296.50	2.05%	12.57%	8.63%	-10.46%
Oil - WTI	\$ 56.55	3.99%	5.27%	45.03%	-30.47%
Gas	\$ 3.097	6.94%	-16.84%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,036.00	0.29%	2.43%	1.67%	3.52%
DEX Short Term	699.00	-0.03%	0.37%	1.00%	2.62%
DEX Mid Term	1,125.00	0.19%	1.43%	1.61%	4.85%
DEX Long Term	1,687.00	0.82%	5.97%	2.47%	3.80%



S&P / TSX PERFORMANCE (As at November 20, 2017)

SECTOR	MTD	YTD
Financials	0.27%	9.00%
Energy	-0.84%	-13.16%
Materials	0.06%	3.26%
Industrials	-2.22%	15.22%
Consumer Discretionary	-0.83%	18.38%
Telecom Services	3.22%	17.89%
Info Tech	-0.82%	15.96%
Consumer Staples	2.25%	5.46%
Utilities	-0.76%	6.88%
Health Care	8.68%	7.12%

GIC RATES (As at November 20, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.75%	2.40%	2.70%
Canadian Western Bank	1.67%	2.45%	2.77%
Community Trust	1.95%	2.10%	2.15%
Effort Trust	2.00%	2.30%	2.40%
Laurentian Trust	1.75%	2.40%	2.70%
Manulife Bank	1.40%	1.90%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

SAVINGS ACCOUNTS (As at November 20, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	0.95%
	MIP 601 (F)	1.20%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



UPCOMING DATES

Nov-21	CA	NFIB Small Business Optimism	Nov-22	US	Initial Jobless Claims	Nov-23	CA	Retail Sales
Nov-21	US	Existing Home Sales	Nov-22	US	Durable Goods	Nov-24	US	Markit PMI
Nov-22	US	MBA Mortgage Applications	Nov-22	CA	U Mich Sentiment			